

Part 2B of Form ADV: *Brochure Supplement*

Alpine Private Wealth (“APW”)

Brett Alan Rufkahr, CFA[®], CAIA[®], CIMA[®]

President

190 Carondelet Plaza

Suite 1300

Saint Louis, MO 63105

314-932-1010

3/14/2025

This brochure supplement provides information about Brett Rufkahr that supplements the APW brochure. You should have received a copy of that brochure. Please contact us at 314-932-1010 or info@alpineprivatewealth.com if you did not receive APW’s brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Rufkahr and Alpine Private Wealth are available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Born: 1964

Education

- Saint Louis University, BSBA, Accounting and Finance, 1986
- Saint Louis University, MBA 1992

Business Experience

- Alpine Private Wealth; President, 1/1/2017 to present
- Alpine Investment Management, LLC; Chief Operating Officer and Chief Compliance Officer, 6/2013 to 12/31/2016
- U.S. Trust, Bank of America Wealth Management, Market Executive and Private Client Adviser, 6/2010 to 6/2013
- TIAA-CREF, Vice President and Head of Institutional Trust Investments, 11/2007 to 6/2010
- U.S. Trust, Bank of America Wealth Management, Market Investment Executive and Portfolio Manager, 6/1996 to 11/2007

Designations

Brett Alan Rufkahr has earned the following designations and is in good standing with the granting authority:

- Chartered Financial Analyst®; CFA Institute; 1996
- Chartered Alternative Investment Analyst®; The CAIA Association; 2013
- Certified Investment Management Analyst® (CIMA®); The Investments & Wealth Institute; 2020

Item 3 - Disciplinary Information

Brett Alan Rufkahr has no reportable disciplinary history.

Item 4 - Other Business Activities

A. Investment-Related Activities

1. Brett Alan Rufkahr is not engaged in any other investment-related activities.
2. Brett Alan Rufkahr does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

B. Non-Investment-Related Activities

Brett Alan Rufkahr is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 - Additional Compensation

Brett Alan Rufkahr does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 - Supervision

Mr. Rufkahr is required to understand and follow the APW's policies and procedures. Our policies and procedures are designed to meet the requirements of the SEC investment advisor compliance program rule and to assist APW and our employees in preventing, detecting, and correcting violations of law, rules and our policies. APW and our employees are also subject to various requirements of the Investment Advisors Act of 1940 and the rules adopted thereunder and APW's Code of Ethics. These requirements include various anti-fraud provisions, which make it unlawful for advisers to engage in any activities which may be fraudulent, deceptive, or manipulative.

APW's Chief Compliance Officer (Joseph Stowell) is responsible for supervising and monitoring Mr. Rufkahr's advisory activities. Mr. Stowell can be reached at (314)-932-1010.

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Alpine Private Wealth

Michael Philip Stanton, CFP®

Managing Director and Senior Client Advisor

190 Carondelet Plaza

Suite 1300

Saint Louis, MO 63105

314-932-1010

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This brochure supplement provides information about Michael Stanton that supplements the APW brochure. You should have received a copy of that brochure. Please contact us at 314-932-1010 or info@alpineprivatewealth.com if you did not receive APW's brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Stanton and Alpine Private Wealth are available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Born: 1976

Education

- University of Illinois at Urbana-Champaign, BS Finance, 1998
- College for Financial Planning, CERTIFIED FINANCIAL PLANNER™, 2007

Business Experience

- Alpine Private Wealth; Managing Director and Senior Client Advisor, 1/1/2017 to Present
- Alpine Investment Management, LLC; Managing Director and Senior Client Advisor, 6/2014 to 12/31/2016
- J.P. Morgan Private Bank, J.P. Morgan Securities LLC; Executive Director and Private Banker, 10/2010 to 6/2014
- U.S. Trust, Bank of America Wealth Management, Merrill Lynch; Vice President and Private Client Manager 9/2004 to 10/2010

Designations

Michael Philip Stanton has earned the following designations and is in good standing with the granting authority:

- CERTIFIED FINANCAL PLANNER™; Certified Financial Planner Board of Standards, Inc.; 2007

Item 3 - Disciplinary Information

Michael Philip Stanton has no reportable disciplinary history.

Item 4 - Other Business Activities

A. Investment-Related Activities

1. Michael Philip Stanton is not engaged in any other investment-related activities.
2. Michael Philip Stanton does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

B. Non-Investment-Related Activities

Michael Philip Stanton is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 - Additional Compensation

Michael Philip Stanton does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 - Supervision

Mr. Stanton is required to understand and follow the APW's policies and procedures. Our policies and procedures are designed to meet the requirements of the SEC investment advisor compliance program rule and to assist APW and our employees in preventing, detecting, and correcting violations of law, rules and our policies. APW and our employees are also subject to various requirements of the Investment Advisors Act of 1940 and the rules adopted thereunder and APW's Code of Ethics. These requirements include various anti-fraud provisions, which make it unlawful for advisers to engage in any activities which may be fraudulent, deceptive, or manipulative.

APW's President (Brett Rufkahr) and APW's Chief Compliance Officer (Joseph Stowell) are responsible for supervising and monitoring Mr. Stanton's advisory activities. Mr. Rufkahr and Mr. Stowell can be reached at (314)-932-1010.

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Alpine Private Wealth

Brian Yost, CFA®

Managing Director and Senior Client Advisor

190 Carondelet Plaza

Suite 1300

Saint Louis, MO 63105

314-932-1010

3/14/2025

This brochure supplement provides information about Brian Yost that supplements the APW brochure. You should have received a copy of that brochure. Please contact us at 314-932-1010 or info@alpineprivatewealth.com if you did not receive APW's brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Yost and Alpine Private Wealth are available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Born: 1976

Education

- Washington University, BSBA, Accounting and Finance, 1999
- Saint Louis University, MBA 2008

Business Experience

- Alpine Private Wealth; Managing Director and Senior Client Advisor, 5/4/2020 to Present
- Bank of America Private Bank, Market Investment Executive and Portfolio Manager, 07/2000 to 05/2020

Designations

Brian Yost has earned the following designations and is in good standing with the granting authority:

- Chartered Financial Analyst®; CFA Institute; 2003

Item 3 - Disciplinary Information

Brian Yost has no reportable disciplinary history.

Item 4 - Other Business Activities

A. Investment-Related Activities

1. Brian Yost is not engaged in any other investment-related activities.
2. Brian Yost does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

B. Non-Investment-Related Activities

Brian Yost is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 - Additional Compensation

Brian Yost does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 - Supervision

Brian Yost is required to understand and follow the APW's policies and procedures. Our policies and procedures are designed to meet the requirements of the SEC investment advisor compliance program rule and to assist APW and our employees in preventing, detecting, and correcting violations of law, rules and our policies. APW and our employees are also subject to various requirements of the Investment Advisors Act of 1940 and the rules adopted thereunder and APW's Code of Ethics. These requirements include various anti-fraud provisions, which make it unlawful for advisers to engage in any activities which may be fraudulent, deceptive, or manipulative.

APW's President (Brett Rufkahr) and APW's Chief Compliance Officer (Joseph Stowell) are responsible for supervising and monitoring Mr. Yost's advisory activities. Mr. Rufkahr and Mr. Stowell can be reached at (314)-932-1010.

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Alpine Private Wealth

Sean Toohey

Wealth Associate

190 Carondelet Plaza

Suite 1300

Saint Louis, MO 63105

314-932-1010

3/14/2025

This brochure supplement provides information about Sean Toohey that supplements the APW brochure. You should have received a copy of that brochure. Please contact us at 314-932-1010 or info@alpineprivatewealth.com if you did not receive APW's brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Toohey and Alpine Private Wealth is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Born: 1998

Education

- Saint Louis University, B.S. Finance, B.S. Marketing 2021

Business Experience

- Alpine Private Wealth; Wealth Associate, 5/20/2024 to Present
- Cetera Investment Advisors; Financial Advisor, 8/10/2023 – 4/10/2024
- Securian Financial Services Inc; Financial Advisor, 7/20/2021 – 8/10/2023

Designations

None

Item 3 - Disciplinary Information

Sean Toohey has no reportable disciplinary history.

Item 4 - Other Business Activities

A. Investment-Related Activities

1. Sean Toohey is not engaged in any other investment-related activities.
2. Sean Toohey does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

B. Non-Investment-Related Activities

Sean Toohey is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 - Additional Compensation

Sean Toohey does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 - Supervision

Mr. Toohey is required to understand and follow the APW's policies and procedures. Our policies and procedures are designed to meet the requirements of the SEC investment advisor compliance program rule and to assist APW and our employees in preventing, detecting, and correcting violations of law, rules and our policies. APW and our employees are also subject to various requirements of the Investment Advisors Act of 1940 and the rules adopted thereunder and APW's Code of Ethics. These requirements include various anti-fraud provisions, which make it unlawful for advisers to engage in any activities which may be fraudulent, deceptive, or manipulative.

APW's President (Brett Rufkahr) and APW's Chief Compliance Officer (Joseph Stowell) are responsible for supervising and monitoring Mr. Toohey's advisory activities. Mr. Rufkahr and Mr. Stowell can be reached at (314)-932-1010.

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Alpine Private Wealth

Douglas Dawson CFP® CPA

Managing Director and Senior Client Advisor

Address 190 Carondelet Plaza

Suite 1300

Saint Louis, MO 63105

314-932-1010

3/14/2025

This brochure supplement provides information about Douglas Dawson that supplements the APW brochure. You should have received a copy of that brochure. Please contact us at 314-932-1010 or info@alpineprivatewealth.com if you did not receive APW's brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Dawson and Alpine Private Wealth is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Born: 1965

Education

- University of Northern Colorado, BS Accounting and Marketing, 1989
- University of Denver, Master of Taxation, 1993
- Georgetown University, Executive Certificate in Financial Planning, 2003

Business Experience

- Alpine Private Wealth, 1/8/24 to Present
- Avantax Wealth Management, 10/21/2022 to 11/30/2023
- Douglas W. Dawson, CPA practice 1/1/2008 to present

Designations

Douglas Dawson has earned the following designations and is in goodstanding with the granting authority:

- CERTIFIED FINANCAL PLANNER™; Certified Financial Planner Board of Standards, Inc.; 2004
- Certified Public Accountant; Virginia, 2002; Florida, 2015

Item 3 - Disciplinary Information

Douglas Dawson has no reportable disciplinary history.

Item 4 - Other Business Activities

A. Investment-Related Activities

1. Douglas Dawson is engaged as a Certified Public Accountant providing substantial compensation and involving a substantial amount of his time. Duties include providing tax preparation and planning services for individuals, business entities, and estates and trusts.
2. Douglas Dawson does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

B. Non-Investment-Related Activities

Douglas Dawson is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 - Additional Compensation

Douglas Dawson does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 - Supervision

Mr. Dawson is required to understand and follow the APW's policies and procedures. Our policies and procedures are designed to meet the requirements of the SEC investment advisor compliance program rule and to assist APW and our employees in preventing, detecting, and correcting violations of law, rules and our policies. APW and our employees are also subject to various requirements of the Investment Advisors Act of 1940 and the rules adopted thereunder and APW's Code of Ethics. These requirements include various anti-fraud provisions, which make it unlawful for advisers to engage in any activities which may be fraudulent, deceptive, or manipulative.

APW's President (Brett Rufkahr) and APW's Chief Compliance Officer (Joseph Stowell) are responsible for supervising and monitoring Mr. Dawson's advisory activities. Mr. Rufkahr and Mr. Stowell can be reached at (314)-932-1010.

Professional Certifications

Chartered Financial Analyst®; CFA Institute

This designation is offered by the CFA Institute (formerly the Association for Investment Management and Research [AIMR]). To obtain the CFA® charter, candidates must successfully complete three exams and gain at least three (3) years of qualifying work experience, among other requirements. In passing these exams, candidates demonstrate their competence, integrity and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management and security analysis.

Chartered Alternative Investment Analyst®; The CAIA Association

This designation is offered by The CAIA Association. To obtain the CAIA charter, candidates must successfully complete two exams, hold a bachelor's degree, or the equivalent, and have more than one year of professional experience, or alternatively have at least four years of professional experience. Professional experience is defined as full-time employment in a professional capacity within the regulatory, banking, financial, or related fields.

Certified Financial Planner™ ; Certified Financial Planner Board of Standards, Inc.

The Certified Financial Planner (CFP®) designation is a professional certification mark for financial planners imparted by the Certified Financial Planner Board of Standards, Inc. in the United States, the Financial Planners Standards Council in Canada, or the Financial Planning Standards Board, the international owner of the CFP mark. In order to earn the CFP designation, candidates are required to meet specific education, examination, experience and ethics requirements, as well as pay an ongoing certification fee. All candidates are required to have a bachelor's degree or higher from an accredited U.S. college or university. In addition, candidates must master a list of approximately 100 topics regarding integrated financial planning on which they are then tested. After passing the examination, the candidate must demonstrate to have exempt and extensive experience in the financial planning field. Finally, students and certificants are required to adhere to the CFP Board Code of Ethics and Professional Responsibility and to the Financial Planning Practice Standards. Registered investment advisors have a fiduciary duty to care for investments.

Chartered Life Underwriter®; The American College of Financial Services

This designation is offered by The American College of Financial Services. insurance designation in the industry. This insurance designation was created in 1927 and has traditionally been pursued by individuals who wish to specialize in life insurance for business or estate-planning purposes. To obtain the designation, candidates must successfully complete eight courses and have at least three years of qualifying work experience, among other requirements. Successful candidates will gain an in-depth understanding of the practical, legal, and ethical aspects of life insurance and learn how to provide the best solutions to a modern and diverse clientele facing a range of risks and financial situations.

Certified Investment Management Analyst®; The Investments & Wealth Institute

This designation is the peak international technical portfolio construction program for investment consultants, analysts, financial advisors, and wealth management professionals. CIMA® certification continues to be the highest level of advanced investment education for client-facing advisors. CIMA® professionals lead at a higher level and draw from multiple disciplines: investments, portfolio theory and behavioral finance, risk and return, portfolio construction and consulting process and fundamentals. The CIMA® certification upgrades an individual's cross-functional understanding of investment management and portfolio construction, provide access to a wider channel of niche experts, and expand clientele. CIMA® certification requires a comprehensive background check, completion of a 150-hour executive education program from an approved Registered Education Provider, pass a comprehensive 5-hour CIMA® certification exam, document a minimum of 3 years of verified work experience in financial services, pass a second background check, provide compliance disclosure, and complete a license agreement.

Certified Public Accountant; Stated Boards of Accountancy

A certified public accountant ("CPA") is a designation provided to licensed accounting professionals to assist in enforcing professional standards in the accounting industry. To become a licensed CPA, accountants must meet the education, examination, and experience requirements. All candidates must pass the Uniform CPA Examination® (CPA Exam), which comprises four sections: Auditing and Attestation (AUD), Business Environment and Concepts (BEC), Financial Accounting and Reporting (FAR), and Regulation (REG). While the CPA Exam is the same for all candidates, other requirements may differ by jurisdiction. There are 55 jurisdictions (50 states and five U.S. territories) with Boards of Accountancy. These boards determine the eligibility and licensure requirements for their jurisdiction's candidates.